A New API for PCRE

Revision: 6

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This document contains a proposal for a completely new API for PCRE. Changes from revision to revision of this document will be marked by vertical bars on the right, like this. Some familiarity with the old API is assumed because I haven't fully described what all the various functions and options actually do, especially when they are unchanged from the old API.

This new API does not have any user-visible C structures, except for *pcre2_callout_block*. Instead, function calls are used as the means of interacting with the library. This makes it easier to interface the library to languages other than C and C++ that cannot access C structure definitions or C macros.

1 Major changes to this revision

- Patterns are specified by pointer and length, with a negative length indicating a zero-terminated string.
- New functions for finding the length of a matched substring without copying it are provided.
- The *pcre2_version()* function is changed to match the other string-extracting functions.
- The Unicode terminology 'code unit' is now used as the name for individual data items of 8, 16, or 32 bits. Some of the information options have been renamed to reflect this.
- The function *pcre2_set_global_options()* is renamed *pcre2_set_context_options()*, which matches its function better.
- Instead of a 'catch-all' function for extracting numerical values from the context, each 'set' function now has a matching 'get' function.
- The option PCRE2_JAVASCRIPT_COMPAT has been replaced by two more generic options that avoid referencing JavaScript.
- An interface to an external stack-checking function is added.
- A global option is added to the substitution convenience function.

2 Names and numbers

The new API will be introduced for release 9.0. In order to avoid confusion, especially when both APIs are simultaneously installed, the new API uses different names for functions, options, structures, and header files. All the new names begin with pcre2 or PCRE2.

The libraries are called *libpcre2-8*, *libpcre2-16*, and *libpcre2-32*, so that both old and new libraries may exist together. The names of the man pages also begin with pcre2 for the same reason. However, the names of the *libpcreposix* library and the *pcregrep* and *pcretest* commands are not changed, so installing PCRE 9.0 overwrites any previous versions.

3 Handling different data widths

Every function comes in three different forms, for example:

```
pcre2_compile_8()
pcre2_compile_16()
pcre2_compile_32()
```

There are also three different sets of data types:

```
PCRE2_UCHAR8, PCRE2_UCHAR16, PCRE2_UCHAR32
PCRE2_SPTR8, PCRE2_SPTR16, PCRE2_SPTR32
```

The UCHAR types define unsigned code units of the appropriate widths. For example, PCRE2_UCHAR16 is usually defined as 'unsigned short'. The SPTR types are constant pointers to the equivalent UCHAR types, that is, they are pointers to strings of unsigned code units.

Many applications use only one data width. For their convenience, macros are defined whose names are the generic forms such as $pcre2_compile()$ and PCRE2_UCHAR. These macros use the value of the macro PCRE2_DATA_WIDTH to generate the appropriate width-specific function and macro names. PCRE2_DATA_WIDTH is not defined by default.

Applications that use more than one data width are advised not to define PCRE2_DATA_WIDTH, but instead to use the real function names, and any code that is to be included in an environment where the value of PCRE2_DATA_WIDTH is unknown should do likewise. (Unfortunately, it is not possible in C code to save and restore the value of a macro.)

In the rest of this document, functions and data types are described using their generic names, without the 8, 16, or 32 suffix. This can also be done in the user documentation for the new API.

4 Data blocks and multithreading

In a multithreaded application it is important to keep thread-specific data separate from data that can be shared between threads. The library code itself is thread-safe: it contains no static or global variables. The API is designed to be fairly simple for non-threaded applications while at the same time ensuring that multithreaded applications can use it.

There are several different blocks of data that are used to pass information between the application and the PCRE libraries.

- A pointer to the compiled form of a pattern is returned to the user when *pcre2_compile()* is successful. The data in the compiled pattern is fixed, and does not change when the pattern is matched. Therefore, it is thread-safe, so the same compiled pattern can be used by more than one thread simultaneously. An application can compile all its patterns at the start, before forking off multiple threads that use them.
- The new API introduces the idea of a *context* in which PCRE functions are called. A context is nothing more than a collection of parameters that control the way PCRE operates. Grouping them together in the context is a convenient way of passing them to PCRE functions without using lots of arguments. The same context can be used for processing many different patterns or executing the same pattern many times.

Some of what were function options in the previous API have been moved into the context, because they are expected to be overall settings for an application, and are not likely to change from pattern to pattern (though they can be changed if necessary). Options that are likely to differ from pattern to pattern are passed as arguments to the functions, as before.

In a multithreaded application, if the parameters in a context are indeed values that are never changed, there can be a single context that is used by all the threads. However, if any thread needs to change any value in the context, it must make its own thread-specific copy.

• The matching functions need a block of memory for working space and for storing the results of a match. This includes details of what was matched, as well as additional information such as the name of a (*MARK) setting. Each thread must provide its own version of this memory.

5 A simple example

In the old API, a straightforward use of PCRE, including studying the compiled pattern, looks like this:

```
pcre *re;
pcre_extra *extra;
const char *error;
int ovector[30];
int erroffset;
int rc;
```

In the new API there is more set-up and take-down work to be done, and error handling is different in order to accommodate 16- and 32-bit error messages, but studying is automatic.

```
#define PCRE2_DATA_WIDTH 8 /* or 16 or 32 */
pcre2 *re;
pcre2_context *context;
pcre2_match_data *match_data;
size_t &erroroffset;
size_t *ovector;
int errorcode;
int rc;
context = pcre2_init_context(NULL);
re = pcre2_compile(context, "pattern", -1, 0, &errorcode,
  &erroffset);
if (re == NULL)
  PCRE_UCHAR buffer[120];
  (void)pcre2_get_error_message(errorcode, buffer, 120);
  /* Handle error */
match_data = pcre2_create_match_data(context, 20);
rc = pcre2_exec(context, re, "subject", -1, 0, 0, match_data);
if (rc < 0)
  /* Handle error */
ovector = pcre2_get_ovector(match_data);
/* Use ovector to get matched strings */
pcre2_free_match_data(context, match_data);
pcre2_free_compiled_code(context, re);
pcre2_free_context(context);
```

6 Managing a context

Several functions are provided for creating a context and managing its contents.

6.1 Creating a context

Applications that do not do their own memory management can create a context very easily:

```
pcre2 context *context = pcre2 init context(NULL);
```

When its argument is NULL, $pcre2_init_context()$ uses malloc() to get a block of memory in which to store the context. Applications that do have their own memory management functions can set up a context like this:

```
size_t context_size = pcre2_context_size();
pcre2_context *context = private_malloc(context_size, ...);
(void)pcre2_init_context(context);
```

A call to *pcre2_init_context()* sets default values for all the context parameters.

6.2 Setting callback data in a context

An application may specify an arbitrary data value that is to be passed back whenever PCRE calls a function supplied by the application. External functions can be specified for memory management, for callouts during pattern matching, and for customized recursion checks.

```
pcre2_set_user_data(pcre2_context *context, void *user_data);
```

If external functions are used without setting a value, NULL is passed. If in a threaded application the data is different in different threads, a separate context must be used for each thread. An example might be passing a thread identifier to external memory management functions.

6.3 Setting memory management fields in a context

An application that has its own memory management functions must register them in a context before calling PCRE functions that get or free memory, in particular, before calling *pcre2_compile()*. Normally this is done as soon as the context is initialized:

```
pcre2_set_memory_management(context, private_malloc,
    private_free);
```

The prototypes for the private memory management functions are:

```
void *private_malloc(size_t, void *);
void private_free(void *, void *);
```

When code in PCRE calls these functions, the final argument is taken from the user data field in the context.

By default, PCRE is compiled to use the system stack for recursive function calls when matching patterns using the interpreter (not JIT) with $pcre2_exec()$. In some environments, where the size of this stack is limited, PCRE is often compiled to use heap storage instead. The memory blocks that are used for this purpose are all the same size, and are requested and freed in last-out-first-in order. A private memory manager could implement this kind of usage more efficiently than the general case; to make this possible, two further memory management functions can be added to a context:

```
pcre2_set_recursion_memory_management(context,
    private_recursion_malloc, private_recursion_free);
```

This must be done after calling *pcre2_set_memory_management()* because that function sets the recursion functions to be the same as the normal ones. When PCRE is compiled to use the system stack for recursion, these additional memory management functions are never called.

6.4 Copying a context

An exact copy of a context can be made by:

```
pcre2_context *new_context = pcre2_copy_context(old_context);
```

This could be useful as a way of initializing some standard parameters when creating a new thread, or for saving a context for later use. The memory for the new context is obtained using the *malloc()* setting in the old context.

6.5 Freeing a context

When a context is no longer needed, its memory can be freed by:

```
pcre2_free_context(context);
```

If a private memory management function for *free()* is set in the context, it is used to release the context's memory. Otherwise, the system *free()* is used.

6.6 Setting other parameters in a context

The following functions are provided for setting the remaining parameters in a context. All of them yield 1 for success or 0 if invalid data is given.

```
pcre2_set_match_limit(context, uint32_t limit);
pcre2 set recursion limit(context, uint32 t limit);
```

These values limit the resources used by a matching function (formerly passed in a *pcre_extra* structure). The default values are specified when PCRE is built, and are normally quite large.

```
pcre2_set_parens_nest_limit(context, uint32_t limit);
```

This sets the maximum depth of nested parentheses in a pattern. At compile time, each nesting causes a recursive function call. In environments with a limited system stack, too many of these may cause the stack to run out. The default is set when PCRE is built, with a default of 250.

```
pcre2_set_newline_convention(context, uint32_t newline_code);
```

This specifies which character codes are to be interpreted as newline. The second argument is one of PCRE2_NEWLINE_CR, PCRE2_NEWLINE_LF, PCRE2_NEWLINE_CRLF, PCRE2_NEWLINE_ANY, or PCRE2_NEWLINE_ANYCRLF. The default is specified when PCRE is built; it is normally the standard for the operating system.

```
pcre2_set_bsr_convention(context, uint32_t bsr_code);
```

This specifies what characters the escape sequence \R matches. The allowed values are PCRE2_BSR_UNICODE (any Unicode newline sequence) or PCRE2_BSR_ANYCRLF (only CR, LF, or CRLF). The default is specified when PCRE is built.

```
pcre2_set_context_options(context,
  uint32_t unset_option_bits),
  uint32_t set_option_bits,
```

This function sets and unsets on/off options that are to apply to every pattern that is processed using this context. The second and third arguments are a combination of these bits:

```
PCRE2_ALT_BSUX alternate behaviour for \U, \u, and \x
PCRE2_DOLLAR_ENDONLY $ matches only at the end
PCRE2_DUPNAMES allow duplicate named subpatterns
PCRE2_MATCH_UNSET_BACKREF matches an empty string instead of error
PCRE2_NEVER_UTF forbid (*UTF) in patterns
PCRE2_NEVER_UCP forbid (*UCP) in patterns
PCRE2_UTF patterns and subjects are coded in UTF
PCRE2_UCP use Unicode Properties for \d etc.
```

The current setting is modified by unsetting the bits in the second argument, and then setting those in the third argument. None of these options are set by default.

The name PCRE2_JAVASCRIPT_COMPAT is abolished. It caused confusion because some people thought it gave full JavaScript compatibility. In fact, it caused only five changes to the way certain items were handled. One of those five (treating an isolated closing square bracket as an error instead of data) is no longer an issue, because JavaScript (aka ECMAScript) has changed. The other four are now supported by the two options PCRE2_ALT_BSUX and PCRE2_MATCH_UNSET_BACKREF.

```
pcre2_set_callout(context, user_callout_function);
```

This records a user callout function. The prototype for the callout function is unchanged:

```
int user_callout(pcre2_callout_block *, void *);
```

The callout block itself is also unchanged. Setting the function to NULL, which is the default, disables callouts.

```
int pcre2 set recursion quard(context, quard function, option);
```

In some special environments the available system stack is very limited, and the use of recursive function calls at both compile time and match time may cause the stack to run out. The static limits provided by $pcre2_set_parens_nest_limit()$ and $pcre2_set_recursion_limit()$ are often sufficient to deal with this issue. However, in some cases a dynamic check is required, and this function makes that possible.

The option must be one or both of PCRE2_GUARD_COMPILE or PCRE2_GUARD_MATCH. If neither is present, the negative value PCRE2_ERROR_BADOPTION is returned. Zero is returned if all is well. The guard function argument must be NULL to unset the feature, or a pointer to a callout function:

```
int quard function(option, void *);
```

The first argument specifies whether the call is at compile time or run time; the second argument is the general user callout data value. If the function returns zero, compilation or matching continues. Otherwise an error is generated. The external function can, of course, do any checks that it likes. It is not limited to checking the stack, though that is expected to be the most common use.

```
pcre2 set character tables(context, unsigned char *tables);
```

This sets a pointer to custom character tables. The default is to use PCRE's inbuilt tables that were set up when it was built. The same tables must be in use when a pattern is matched as when it was compiled. If this is not the case, the result in undefined.

6.7 Reading parameter fields in a context

The following functions return the values of fields in a context.

```
void *pcre2_get_user_data(context);
```

This function returns the user data that is passed to any externally called function.

```
void pcre2_get_memory_management(context, p1, p2);
void pcre2_get_recursion_memory_management(context, p1, p2);
```

The second and third arguments are pointers to variables where the pointers to the memory management functions are returned. Any of them may be NULL, if that value is not required. NULL is returned for unset functions. If $pcre2_set_recursion_memory_management()$ has not been called, the values returned for the second function are the same as for the first.

```
int (*)(int, void *)
  pcre2_get_recursion_guard(context, int *optionptr);
```

This function returns a pointer to the recursion guard function, or NULL if one is not set. The integer pointed to by the second argument is set to one or both of PCRE2_GUARD_COMPILE and PCRE2_GUARD_MATCH.

```
int (*)(pcre2_callout_block *, void *)
  pcre2_get_callout(context);
```

This function returns a pointer to the callout function, or NULL if one is not set.

```
unsigned char *pcre2_get_character_tables(context);
```

This function returns a pointer to the character tables, or NULL if none have been set.

```
uint32_t pcre2_get_bsr_convention(context);
uint32_t pcre2_get_context_options(context);
uint32_t pcre2_get_match_limit(context);
uint32_t pcre2_get_newline_convention(context);
```

```
uint32_t pcre2_get_parens_nest_limit(context);
uint32_t pcre2_get_recursion_limit(context);
```

These functions return the values of integer fields in the context.

7 Compiling a pattern

A pattern is compiled by calling the following function:

The pattern is specified as a pointer and a length (number of code units). This is a change from the old API, where it was always a zero-terminated string. However, if the length is specified as a negative number, a zero-terminated string is assumed. The following option bits are available:

```
pattern is anchored
PCRE2_ANCHORED
                                 generate auto callouts
PCRE2 AUTO CALLOUT
                                 assume caseless at start
PCRE2_CASELESS
PCRE2_DOTALL
                                 dot matches all characters
PCRE2_EXTENDED
                                 ignore white space in pattern
                                 must match before first newline
PCRE2_FIRSTLINE
                                 ^ and $ may match in mid-subject
PCRE2_MULTILINE
PCRE2_NO_AUTO_CAPTURE
                                 parentheses do not capture by default
                                 disable auto-possessification
PCRE2_NO_AUTO_POSSESS
PCRE2_NO_START_OPTIMIZE
                                 disable start-of-match optimization
PCRE2_NO_UTF_CHECK
                                 disable pattern UTF validity check
                                 invert greediness
PCRE2 UNGREEDY
```

Note: the PCRE_EXTRA option, which caused unknown escape sequences to give an error, like Perl's –w option, is now assumed always to be on.

When successful, $pcre2_compile()$ returns a pointer to an opaque structure that contains the compiled pattern. This data is read-only, that is, it is never changed during pattern matching. Therefore, compiled patterns may be safely shared between threads.

If there is a compilation error, the function returns NULL. A positive error code and the offset in the pattern where the error occurred are placed in the variables pointed to by *error_code* and *error_offset*, respectively. The code can be translated into a textual error message by this function:

```
int pcre2_get_error_message(int error_code, PCRE2_UCHAR *buffer,
    size_t buffer_size);
```

This copies a zero-terminated error message into the supplied buffer, whose code units are of the appropriate width (8, 16, or 32). It returns 1 if all is well, 0 if the buffer is too small. The old API always returned 8-bit error messages. If a 16- or 32-bit application wants an 8-bit error message, it can still obtain it by explicitly calling *pcre_get_error_message_8()*, but that does mean it will have to link with the 8-bit library as well as with the 16- or 32-bit one.

When a compiled pattern is no longer needed, it can be freed by:

```
pcre2_free_compiled_code(context, code);
```

8 Explicit studying is abolished

I introduced a separate *pcre_study()* function when PCRE was first implemented because I wasn't sure how much resource this would take. It turns out to be not very much (and processors are getting

faster and faster). Therefore, in the new API, studying happens automatically and you don't have to worry about it. JIT compiling, on the other hand, is still expensive, so must remain optional.

9 JIT compiling

A compiled pattern may be further processed by the JIT compiler for faster matching:

```
int pcre2_jit_compile(context, pcre2 *, jit_options);
```

The options must be at least one of the following:

```
PCRE2_JIT compile for non-partial JIT matching PCRE2_JIT_PARTIAL_SOFT compile for soft partial JIT matching PCRE2_JIT_PARTIAL_HARD compile for hard partial JIT matching
```

The function yields 1 if JIT compilation was successful, zero otherwise.

10 Matching functions

The first releases of PCRE returned only the contents of *ovector*. When more information was needed, I found ways of passing it back in a compatible manner (e.g. in the *pcre_extra* block). It is time to tidy this up. I propose a new opaque structure called *pcre2_match_data*, which contains space for remembering the results of a match, and also contains working space for the matching function.

The primary data is in the *ovector*. This is now a vector of *size_t* instead of *int*. There is a special value, PCRE_OVECTOR_UNSET, probably defined as (~(size_t)0), that is used for unset fields.

There are several different ways this might be set up. In a previous version of this document I laid out three different options. A small amount of feedback suggested that having the output vector managed just like the other data in the block was preferred. Therefore, the proposal is now as follows:

```
pcre2_match_data *match_data =
  pcre2_create_match_data(context, 20);
```

This creates a *pcre2_match_data* block with room to store the offsets for 20 matched strings. When it is no longer needed, the block is freed by calling *pcre2_free_match_data()*. Access to the output vector is obtained by calling *pcre2_get_ovector()*, as described below, or by using one of the string-extracting convenience functions.

There was one request that it be possible to have the match data block on the stack. With a variable-sized block, as just defined, this cannot be done. Even if the block size were fixed (with a separate output vector) it would not be possible because, since the structure is opaque, the size is not known to the application.

11 Perl-compatible matching

The following function matches in a Perl-compatible manner:

A negative length means 'zero-terminated string'. The following option bits are available:

```
PCRE2_ANCHORED pattern is anchored

PCRE2_NOTBOL subject is not the beginning of a line

PCRE2_NOTEOL subject is not the end of a line

PCRE2_NOTEMPTY must not match an empty string

PCRE2_NOTEMPTY_ATSTART not empty at start of subject
```

PCRE2_NO_START_OPTIMIZE	disable start-of-match optimization
PCRE2_NO_UTF_CHECK	disable subject UTF validity check
PCRE2_PARTIAL_SOFT	soft partial match
PCRE2_PARTIAL_HARD	hard partial match

The return codes are unchanged from the old API: zero or positive for a complete match, negative for error or a partial match. Information about the match is remembered in the match data block, including pointers to the compiled pattern and the subject string. You should not free the memory for these items until after any calls to extract information have taken place.

11.1 Matched strings

After a successful call to *pcre2_exec()*, the offsets of the matched string and any captured substrings are saved in a vector within the match block. Individual strings can be copied into specified memory, or into newly obtained memory, using the string extraction functions described in the next section. Alternatively, the address of the output vector can be obtained by calling:

```
size_t *pcre2_get_ovector(pcre2_match_data *);
```

The elements in the vector are used in pairs, as before. Note, however, that the value for an unset capturing group is PCRE_OVECTOR_UNSET instead of a negative number, because the vector is now of type $size_t$, not int.

The return code from *pcre_exec()* specifies how many strings have been captured. When there are more strings than vector slots, zero is returned. For the convenient handling of this case, the function

```
size_t pcre2_get_ovector_slots(pcre2_match_data *);
```

returns the number of pairs of offsets, that is, the value of the second argument of pcre2 create match data() when the data block was created.

12 String extraction functions

As the output vector and the details of the most recent match are remembered in the match data, there is no need to pass them to the string extraction functions. Apart from changes to the variable types and the addition of a context argument for functions that get memory, these are otherwise almost the same as the old API. There have, however, been the following minor changes:

- pcre2_get_stringnumber() has been renamed as pcre2_get_substring_number() to match the names of the other functions.
- The pcre2_copy_xxx functions return PCRE2_ERROR_BADLENGTH when the buffer is too small. (For some odd reason they return PCRE_ERROR_NOMEMORY in the old API, which seems wrong.)

```
int pcre2_copy_named_substring(
  pcre2_match_data *match_data,
  PCRE2_SPTR name,
  PCRE2_UCHAR *buffer,
  size_t buffsize);

int pcre2_copy_substring(
  pcre2_match_data *match_data,
  int stringnumber,
  PCRE2_UCHAR *buffer,
  size_t buffsize);

int pcre2_get_named_substring(
  pcre2_context *context,
  pcre2_match_data *match_data,
  PCRE2_SPTR name,
  PCRE2_UCHAR **);
```

```
int pcre2_get_substring(
   pcre2_context *context,
   pcre2 match data *match data,
    int stringnumber,
   PCRE2_UCHAR **);
 void pcre2_free_substring(
   pcre2_context *context,
   PCRE2 SPTR string);
  int pcre2_get_substring_list(
   pcre2_context *context,
   pcre2_match_data *match_data,
   PCRE2 UCHAR ***);
 void pcre2_free_substring_list(
   pcre2_context *context,
   PCRE2_SPTR *list);
 int pcre2 get substring number(
   const pcre2 *code,
   PCRE2 SPTR name);
 int pcre2_get_stringtable_entries(
   const pcre2 *code,
   PCRE2 SPTR name,
   PCRE2 UCHAR **first,
   PCRE2_UCHAR **last);
Two additional functions are provided:
 int pcre2_get_substring_length(
   pcre2_match_data *match_data,
   int stringnumber);
  int pcre2 get named substring length(
   pcre2_match_data *match_data,
   PCRE2 SPTR name);
```

These return the length of a matched substring, specified by number or by name, respectively. If there is no such substring, the negative value PCRE_ERROR_NOSUBSTRING is returned. If the substring did not participate in the match, zero is returned.

12.1 Additional match information

As well as the offsets that define a successful match, other data from the most recent match is remembered, whether it succeeded or failed. This can be extracted from the match data using the following functions:

```
PCRE2_SPTR pcre2_get_mark(pcre2_match_data *);
```

If the match found a (*MARK) name to pass back, a pointer to it is returned. Otherwise the function returns NULL. The name is a zero-terminated string within the compiled pattern (as before).

```
size_t pcre2_get_startchar(pcre2_match_data *);
```

This function returns the offset of the character where the final matching process began. For an anchored pattern, the value is always *startoffset*. This offset is different to the starting offset of a matched string if \K was encountered.

```
size_t pcre2_get_leftchar(pcre2_match_data *);
size_t pcre2_get_rightchar(pcre2_match_data *);
```

These functions return the offsets of the leftmost and one more than the rightmost characters that were inspected during the final match attempt. Lookbehinds and lookaheads can make these offsets less than or greater than the offsets of a matched string, respectively. For example, when the pattern

```
(?<=abc)def(?=qhi)
```

is matched against the string "abcdefghi" the offsets of the matched string are 3 and 6, corresponding to "def", whereas the leftmost and rightmost offsets are 0 and 9.

12.2 Errors while matching

An error message can be obtained for any error code using the same function as for pcre2_compile():

```
int pcre2_get_error_message(int error_code, PCRE2_UCHAR *buffer,
    size_t buffer_size);
```

The offset in the subject where the error occurred can be obtained by:

```
size_t pcre2_get_error_offset(pcre_match_data *);
```

When the error is PCRE2_ERROR_BADUTF8 or PCRE2_ERROR_SHORTUTF8, another function can be called to obtain a detailed reason code:

```
int pcre2 get error reason(pcre2 match data *);
```

This yields values such as PCRE2_UTF8_ERR1 (truncated UTF-8 character). The use of these functions replaces the previous rather untidy scheme of putting values into the output vector.

12.3 Change to partial matching

In the current API, after a partial match, the first three values in *ovector* are the leftmost character, the end of the partial match (the end of the subject), and the start match offset. (This is because there have been various changes and additions over the years.) In the new API, only two values are set in the output vector, and they are those of the partially matched string, giving consistency with a complete match. The other offsets are now available for all matches using the functions just described.

12.4 Obtaining the frame size

In the current API, a call to *pcre_exec()* with NULL arguments is a convention for obtaining the size of the stack or heap frame (depending on how PCRE was compiled) that is used for recursive calls of the matching function. This facility is now provided by a separate function:

```
int size = pcre2_get_frame_size();
```

13 DFA matching

The DFA matching function needs workspace. A vector of at least 20 *ints* is recommended; more is needed for patterns that have a lot of potential matches. I have used additional arguments, as in the current API, but an alternative would be to have a separate *pcre2_dfa_match_data* block, in which case the rules for handling the workspace should be the same as for handling the output vector.

```
int pcre2_dfa_exec(
                   *context,
 pcre2_context
 const pcre2
                   *code,
 PCRE2_SPTR
                   subject,
  int
                    length,
  size t
                   startoffset,
 uint32_t
                   options,
 pcre2_match_data *match_data,
  int
                   *workspace,
  size_t
                   wscount);
```

The following option bits are available in addition to those of pcre2 exec():

```
PCRE2_DFA_RESTART restart after a partial match PCRE2_DFA_SHORTEST find only the shortest match
```

14 JIT matching

The functions for detailed JIT matching are adjusted for the new API in fairly obvious ways:

```
pcre2_jit_stack *pcre2_jit_stack_alloc(pcre2_context *,
    size_t, size_t);
void pcre2_jit_stack_free(pcre2_context *, jit_stack);
void pcre2_assign_jit_stack(pcre2_context *, const pcre2 *,
    pcre2_jit_callback, void *);
void pcre2_jit_free_unused_memory(pcre2_context *);
int pcre2_jit_exec(pcre2_context *, const pcre2 *, PCRE2_SPTR,
    int, size_t, uint32_t, pcre2_match_data *, pcre2_jit_stack *);
```

The context is passed to all of them, and the abolition of *pcre_extra* means that a *pcre2* pointer is passed instead. The arguments for *pcre2_jit_exec()* are now the same as the new *pcre2_exec()*, plus a JIT stack pointer.

15 Pattern information

The function for obtaining information about a compiled pattern is now:

```
int pcre2_get_info(const pcre2 *, uint32_t, void *);
```

Many of the information items are unchanged, but I have removed those that are obsolete or deprecated, and done some renaming. This is the new list, with further comment below on those that are changed:

```
PCRE2_INFO_BACKREFMAX
                                 highest backreference
PCRE2 INFO CAPTURECOUNT
                                 number of capturing subpatterns
                                 options set for compile
PCRE2 INFO COMPILE OPTIONS
PCRE2 INFO FIRSTCODEUNIT
                                 value for first code unit
                                 type of first code information
PCRE2 INFO FIRSTCODETYPE
PCRE2 INFO FIRSTTABLE
                                 table of first data values
                                 has explicit CR or LF
PCRE2_INFO_HASCRORLF
                                 (?J) or (?-J) was used
PCRE2_INFO_JCHANGED
PCRE2 INFO JIT
                                 successful JIT compilation
                                 JIT compiled code size
PCRE2 INFO JITSIZE
PCRE2 INFO LASTCODEUNIT
                                 value for last code unit
PCRE2_INFO_LASTCODETYPE
                                 type of last code information
PCRE2 INFO MATCH EMPTY
                                 can match an empty string
                                 limit set within the pattern
PCRE2 INFO MATCHLIMIT
PCRE2 INFO MAXLOOKBEHIND
                                 maximum lookbehind, in characters
PCRE2 INFO MINLENGTH
                                 minimum length, in characters
PCRE2_INFO_NAMECOUNT
                                 number of name table entries
                                 size of each entry
PCRE2 INFO NAMEENTRYSIZE
                                 pointer to the name table
PCRE2_INFO_NAMETABLE
PCRE2 INFO PATTERN OPTIONS
                                 options set within the pattern
PCRE2 INFO RECURSIONLIMIT
                                 limit set within the pattern
                                 size of compiled pattern (bytes)
PCRE2 INFO SIZE
```

Options that are explicitly passed to $pcre2_compile()$ and those that are deduced from the pattern, for example, by the use of (?i), are saved separately in the updated code; hence the splitting of PCRE_INFO_OPTIONS into two new options.

PCRE_INFO_STUDYSIZE was only ever provided to make it possible to save and restore the separate study data, so it is no longer relevant.

PCRE2_INFO_FIRSTCODETYPE gives information about the first code unit in a non-anchored pattern. If there is a fixed first value, for example, the letter c from a pattern such as (cat|cow|coyote), 1 is returned. In this situation, the value can be retrieved using PCRE2 INFO FIRSTCODEUNIT.

If there is no fixed first value, and if either (a) the pattern was compiled with the PCRE2_MULTILINE option, and every branch starts with "^", or (b) every branch of the pattern starts with ".*" and PCRE2_DOTALL is not set (if it were set, the pattern would be anchored), 2 is returned, indicating that the pattern matches only at the start of a subject string or after any newline within the string. Otherwise 0 is returned. For anchored patterns, 0 is returned. In all these cases, PCRE2_INFO_FIRSTCODEUNIT returns 0.

PCRE2_INFO_LASTCODETYPE returns 1 if there is a rightmost literal code unit that must exist, other than at the start of the subject, for a match to be possible. Otherwise it returns 0. In situations where 1 is returned, PCRE2_INFO_LASTCODEUNIT can be used to retrieve the value. In other cases, it returns 0.

16 Reference counts

The old API contains a function called *pcre_refcount()* which can be used to maintain a reference count within a compiled pattern. This breaks the assumption that a compiled pattern is a read-only structure. Also, it is not atomic, and therefore not thread-safe.

I do not think that introducing thread-specific functions such as atomic updates into the API just for this case is a good idea because it complicates the code and the specification, and makes building PCRE difficult in environments that do not support threads. Though it has been in PCRE since release 6.0, I propose to abolish *pcre_refcount()*.

Applications that need to maintain reference counts should instead define their own structure, something like this:

```
struct my_code {
  pcre2 *code;
  int refcount;
  ...whatever...
};
```

Then they can manipulate the reference count any way they like, and the *pcre2* structure remains read-only.

17 Character tables

I propose no change to the way PCRE handles character tables, so this function remains:

```
const unsigned char *pcre2 maketables(void);
```

Note, however, that the pointer to custom character tables is now held in the context.

18 Configuration information

There is no change to the function for obtaining configuration information:

```
int pcre2_config(int what, void *where);
```

The available information is unchanged. However, if building PCRE is simplified so that including UTF always also includes Unicode property support (see below), PCRE_CONFIG_UCP can be removed.

19 PCRE version

For consistency with the rest of the API, *pcre_version()* is changed to:

```
int pcre2_version(PCRE2_UCHAR *buffer, size_t size);
```

The version and date string is copied into the supplied buffer, with a terminating zero. This allows the different libraries to return the version information in code units of the appropriate width. The function returns the length of the string (excluding the terminating zero) on success, or the negative error PCRE_ERROR_BADLENGTH if the buffer is too small. 16- and 32-bit applications that nevertheless want an 8-bit version string can obtain it by explicitly calling *pcre version* 8().

20 Byte-ordering functions

The prototypes for these functions are the obvious adaptions:

```
int pcre2_pattern_to_host_byte_order(pcre2 *);
int pcre2_utf16_to_host_byte_order(PCRE2_UCHAR16 *, PCRE2_SPTR16,
   int, int *, int);
int pcre2_utf32_to_host_byte_order(PCRE2_UCHAR32 *, PCRE2_SPTR32,
   int, int *, int);
```

21 Pre-compiled patterns

The facility for saving and restoring pre-compiled patterns is, I believe, used, so it should be preserved. The new code combines what was formerly separate study data into the main pattern structure, which makes things simpler, and the existing instructions for saving and restoring should continue to work in the new API.

Question: Would it be better to provide explicit serializing and de-serializing functions? If so, they should incorporate the function of *pcre2_pattern_to_host_byte_order()* (which could then be abolished)?

22 C++

The C++ wrapper supports only the 8-bit library and is currently not maintained. Unless a maintainer comes forward, I think it would be better to discard it. A new version should support 8-bit, 16-bit and 32-bit handling.

23 Substitution function

There have been requests for a substitution (find and replace) function. The existing C++ wrapper contains such a function, so maybe now is the time to provide one in the main library. Here is a possible specification:

```
int pcre2_substitute(
  pcre2_context *context,
                                       context
  pcre2 *code,
                                       compiled pattern
  PCRE2_SPTR subject,
                                       subject string
  int slength,
                                       length of subject string
  size_t startoffset,
                                       offset to start search
  uint32_t options,
                                       pcre_exec() options
  PCRE2_SPTR replacement,
                                       replacement string
  int rlength,
                                       length of replacement string
  PCRE2_UCHAR *buffer,
                                       where to put result string
  size_t blength,
                                       length of buffer
  size_t *rlength);
                                       where to return result length
```

The first six arguments are the same as the arguments for *pcre2_exec()*.

Question: Should there be a *pcre2_match_data* argument? I have not specified this because the substitution function can get one for itself and free it when finished. It can find the number of captured substrings in order to set up an appropriate output vector. This uses more resources, but this is after all a convenience function. An application that is worried about performance would probably use its own code instead.

The allowed options, except for the partial matching options, are the same as for $pcre_exec()$. The replacement string is given as a pointer and a length so that binary strings can be processed. A negative length indicates a zero-terminated string. The string may contain substitution fragments in these forms:

```
$<number> e.g. ab$1cd
${<number>} e.g. 12${3}34
e.g. a $name b
${name} e.g. a $name b
```

The modified string is placed in *buffer*, whose length is *blength*. For the convenience of applications that are processing zero-terminated strings, a zero code unit is added at the end. The length of the modified string (excluding the terminating zero) is placed in the variable pointed to by *rlength*. The function returns the length of the initial copied substring plus the length of the expanded replacement string. This is the offset to 'the rest of the string'.

If there is an error, a negative error code is returned. PCRE2_ERROR_NOMATCH is given for no match, and PCRE2_ERROR_BADLENGTH if the buffer is not large enough.

By default, this function does a single substitution on the first match that is found in the subject string. The value returned by the function is the offset in the modified string at which to start the next search. However, if the PCRE2_GLOBAL_SUBSTITUTE option is set, multiple substitutions occur, and the value returned is the same as the value that is placed in *rlength*.

24 Build-time changes

Originally, UTF support was implemented without UCP support, so when the latter was added later, it was made optional. Perhaps this is nowadays rather pointless; we could make UTF imply UCP.

25 The POSIX wrapper

There can, of course, be no change to the API for the POSIX wrapper. The revised functions for the new API will use PCRE contexts with default settings.

26 The pcretest program

I hacked up *pcretest* as a quick tester, and it has got more and more hackier as time has passed. Changing it is independent of a new library API, but if it is to be re-written (which is probably what is needed), now would be a good time to do it. The following could be done:

- Redesign the code to be more easily understood.
- Redesign the options syntax, both for patterns and subject strings.
- Invent a way of specifying pattern options to apply to all subsequent patterns until further notice.
- Allow comments in the input without treating them as patterns.

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