A New API for PCRE

Revision: 5 Updated: 13 January 2014 Author: Philip Hazel

This document contains a proposal for a completely new API for PCRE. Changes from revision to revision of this document will be marked by vertical bars on the right, like this. Some familiarity with the old API is assumed because I haven't fully described what all the various functions and options actually do, especially when they are unchanged from the old API.

This new API does not have any user-visible C structures, except for *pcre2_callout_block*. Instead, function calls are used as the means of interacting with the library. This makes it easier to interface the library to languages other than C and C++ that cannot access C structure definitions or C macros.

1 Major changes to this revision

- Functions are provide for reading every field in a context.
- JIT compilation has been moved into a separate function instead of being an option for *pcre2_compile()*. This was requested so that an application can decide whether to expend resources on JIT after it knows how much a pattern is being used. It is also necessary in order to be able to JIT-compile a pattern that has been saved in compiled form. Another advantage is that, when the library has been statically compiled, the JIT functions are included in a linked binary only if they are actually used.
- Instead of suggesting three alternatives for setting the match data block, just one is now proposed.
- There is a suggestion for re-writing the *pcretest* program.

2 Names and numbers

The new API will be introduced for release 9.0. In order to avoid confusion, especially when both APIs are simultaneously installed, the new API uses different names for functions, options, structures, and header files. All the new names begin with pcre2 or PCRE2.

The libraries are called *libpcre2-8*, *libpcre2-16*, and *libpcre2-32*, so that both old and new libraries may exist together. The names of the man pages also begin with pcre2 for the same reason. However, the names of the *libpcreposix* library and the *pcregrep* and *pcretest* commands are not changed, so installing PCRE 9.0 overwrites any previous versions.

3 Handling different data widths

Every function comes in three different forms, for example:

```
pcre2_compile_8()
pcre2_compile_16()
pcre2_compile_32()
```

There are also three different sets of data types:

PCRE2_UCHAR8, PCRE2_UCHAR16, PCRE2_UCHAR32
PCRE2_SPTR8, PCRE2_SPTR16, PCRE2_SPTR32

The UCHAR types define unsigned data items of the appropriate widths. For example, PCRE2_UCHAR16 is usually defined as 'unsigned short'. The SPTR types are constant pointers to the equivalent UCHAR types, that is, they are pointers to strings of unsigned data items.

Many applications use only one data width. For their convenience, macros are defined whose names are the generic forms such as *pcre2_compile()* and PCRE2_UCHAR. These macros use the value of the macro PCRE2_DATA_WIDTH to generate the appropriate width-specific function and macro names. PCRE2_DATA_WIDTH is not defined by default.

Applications that use more than one data width are advised not to define PCRE2_DATA_WIDTH, but instead to use the real function names, and any code that is to be included in an environment where the value of PCRE2_DATA_WIDTH is unknown should do likewise. (Unfortunately, it is not possible in C code to save and restore the value of a macro.)

In the rest of this document, functions and data types are described using their generic names, without the 8, 16, or 32 suffix. This can also be done in the user documentation for the new API.

4 Data blocks and multithreading

In a multithreaded application it is important to keep thread-specific data separate from data that can be shared between threads. The library code itself is thread-safe: it contains no static or global variables. The API is designed to be fairly simple for non-threaded applications while at the same time ensuring that multithreaded applications can use it.

There are several different blocks of data that are used to pass information between the application and the PCRE libraries.

- A pointer to the compiled form of a pattern is returned to the user when *pcre2_compile()* is successful. The data in the compiled pattern is fixed, and does not change when the pattern is matched. Therefore, it is thread-safe, so the same compiled pattern can be used by more than one thread simultaneously. An application can compile all its patterns at the start, before forking off multiple threads that use them.
- The new API introduces the idea of a *context* in which PCRE functions are called. A context is nothing more than a collection of parameters that control the way PCRE operates. Grouping them together in the context is a convenient way of passing them to PCRE functions without using lots of arguments. The same context can be used for processing many different patterns or executing the same pattern many times.

Some of what were function options in the previous API have been moved into the context, because they are expected to be overall settings for an application, and are not likely to change from pattern to pattern (though they can be changed if necessary). Options that are likely to differ from pattern to pattern are passed as arguments to the functions, as before.

In a multithreaded application, if the parameters in a context are indeed values that are never changed, there can be a single context that is used by all the threads. However, if any thread needs to change any value in the context, it must make its own thread-specific copy.

• The matching functions need a block of memory for working space and for storing the results of a match. This includes details of what was matched, as well as additional information such as the name of a (*MARK) setting. Each thread must provide its own version of this memory.

5 A simple example

In the old API, a straightforward use of PCRE, including studying the compiled pattern, looks like this:

```
pcre *re;
pcre_extra *extra;
const char *error;
int ovector[30];
int erroffset;
int rc;
re = pcre_compile("pattern", 0, &error, &erroffset, NULL);
if (re == NULL)
{
    /* Handle error */
    }
extra = pcre_study(re, 0, &error);
if (error != NULL)
{
```

```
/* Handle error */
}
rc = pcre_exec(re, extra, "subject", 7, 0, 0, ovector, 30);
if (rc < 0)
{
    /* Handle error */
    }
/* Use ovector to get matched strings */
pcre_free(re);
pcre_free(re);
pcre_free_study(extra);</pre>
```

In the new API there is more set-up and take-down work to be done, and error handling is different in order to accommodate 16- and 32-bit error messages, but studying is automatic.

```
#define PCRE2 DATA WIDTH 8 /* or 16 or 32 */
pcre2 *re;
pcre2_context *context;
pcre2_match_data *match_data;
size t &erroroffset;
size_t *ovector;
int errorcode;
int rc;
context = pcre2_init_context(NULL);
re = pcre2_compile(context, "pattern", 0, &errorcode, &erroffset);
if (re == NULL)
 PCRE UCHAR buffer[120];
  (void)pcre2_get_error_message(errorcode, buffer, 120);
  /* Handle error */
match_data = pcre2_create_match_data(context, 20);
ovector = pcre2 get ovector(match data);
rc = pcre2_exec(context, re, "subject", -1, 0, 0, match_data);
if (rc < 0)
  ł
  /* Handle error */
  }
/* Use ovector to get matched strings */
pcre2_free_match_data(context, match_data);
pcre2_free_compiled_code(context, re);
pcre2_free_context(context);
```

6 Managing a context

Several functions are provided for creating a context and managing its contents.

6.1 Creating a context

Applications that do not do their own memory management can create a context very easily:

pcre2_context *context = pcre2_init_context(NULL);

When its argument is NULL, *pcre2_init_context()* uses *malloc()* to get a block of memory in which to store the context. Applications that do have their own memory management functions can set up a context like this:

```
size_t context_size = pcre2_context_size();
pcre2_context *context = private_malloc(context_size, ...);
(void)pcre2_init_context(context);
```

A call to *pcre2_init_context()* sets default values for all the context parameters.

6.2 Setting callback data in a context

An application may specify an arbitrary data value that is to be passed back whenever PCRE calls a function supplied by the application. External functions can be specified for memory management and for callouts during pattern matching.

pcre2_set_user_data(pcre2_context *context, void *user_data);

If external functions are used without setting a value, NULL is passed. If in a threaded application the data is different in different threads, a separate context must be used for each thread. An example might be passing a thread identifier to external memory management functions.

6.3 Setting memory management fields in a context

An application that has its own memory management functions must register them in a context before calling PCRE functions that get or free memory, in particular, before calling *pcre2_compile()*. Normally this is done as soon as the context is initialized:

```
pcre2_set_memory_management(context, private_malloc,
    private_free);
```

The prototypes for the private memory management functions are:

```
void *private_malloc(size_t, void *);
void private_free(void *, void *);
```

When code in PCRE calls these functions, the final argument is taken from the user data field in the context.

By default, PCRE is compiled to use the system stack for recursive function calls when matching patterns using the interpreter (not JIT) with *pcre2_exec()*. In some environments, where the size of this stack is limited, PCRE is often compiled to use heap storage instead. The memory blocks that are used for this purpose are all the same size, and are requested and freed in last-out-first-in order. A private memory manager could implement this kind of usage more efficiently than the general case; to make this possible, two further memory management functions can be added to a context:

pcre2_set_recursion_memory_management(context, private_recursion_malloc, private_recursion_free);

This must be done after calling *pcre2_set_memory_management()* because that function sets the recursion functions to be the same as the normal ones. When PCRE is compiled to use the system stack for recursion, these additional memory management functions are never called.

6.4 Copying a context

An exact copy of a context can be made by:

pcre2_context *new_context = pcre2_copy_context(old_context);

This could be useful as a way of initializing some standard parameters when creating a new thread, or for saving a context for later use. The memory for the new context is obtained using the malloc() setting in the old context.

6.5 Freeing a context

When a context is no longer needed, its memory can be freed by:

```
pcre2_free_context(context);
```

If a private memory management function for *free()* is set in the context, it is used to release the context's memory. Otherwise, the system *free()* is used.

6.6 Setting other parameters in a context

The following functions are provided for setting the remaining parameters in a context. All of them yield 1 for success or 0 if invalid data is given.

pcre2_set_match_limit(context, uint32_t limit);
pcre2_set_recursion_limit(context, uint32_t limit);

These values limit the resources used by a matching function (formerly passed in a *pcre_extra* structure). The default values are specified when PCRE is built, and are normally quite large.

pcre2_set_parens_nest_limit(context, uint32_t limit);

This sets the maximum depth of nested parentheses in a pattern. At compile time, each nesting causes a recursive function call. In environments with a limited system stack, too many of these may cause the stack to run out. The default is set when PCRE is built, with a default of 250.

pcre2_set_newline_convention(context, uint32_t newline_code);

This specifies which character codes are to be interpreted as newline. The second argument is one of PCRE2_NEWLINE_CR, PCRE2_NEWLINE_LF, PCRE2_NEWLINE_CRLF, PCRE2_NEWLINE_ANY, or PCRE2_NEWLINE_ANYCRLF. The default is specified when PCRE is built; it is normally the standard for the operating system.

```
pcre2_set_bsr_convention(context, uint32_t bsr_code);
```

This specifies what characters the escape sequence \R matches. The allowed values are PCRE2_BSR_UNICODE (any Unicode newline sequence) or PCRE2_BSR_ANYCRLF (only CR, LF, or CRLF). The default is specified when PCRE is built.

```
pcre2_set_global_options(context,
    uint32_t unset_option_bits),
    uint32_t set_option_bits,
```

This function sets and unsets on/off options that are to apply to every pattern that is processed using this context. The second and third arguments are a combination of these bits:

PCRE2_DOLLAR_ENDONLY	\$ matches only at the end
PCRE2_DUPNAMES	allow duplicate named subpatterns
PCRE2_JAVASCRIPT_COMPAT	modified pattern interpretation
PCRE2_NEVER_UTF	forbid (*UTF) in patterns
PCRE2_NEVER_UCP	forbid (*UCP) in patterns
PCRE2_UTF	patterns and subjects are coded in UTF
PCRE2_UCP	use Unicode Properties for d etc.

The current setting is modified by unsetting the bits in the second argument, and then setting those in the third argument. None of these options are set by default.

Question: Should the name of PCRE2_JAVASCRIPT_COMPAT be changed? Some people have suggested that it makes users think full JavaScript compatibility is available. The effect of this option is to make five changes to the way matching works, though I think somebody recently posted that one of these differences with JavaScript has gone away. Adding independent options for each of the differences seems silly (as well as wasting bits), but I can't think of a useful alternative name, unless it is something bland like PCRE2_PATTERN_TYPE2. Maybe it's the COMPAT bit that is the issue and something like PCRE2_JAVASCRIPT_PATTERN would be clearer?

pcre2_set_callout(context, user_callout_function);

This records a user callout function. The prototype for the callout function is unchanged:

```
int user_callout(pcre2_callout_block *, void *);
```

The callout block itself is also unchanged. Setting the function to NULL, which is the default, disables callouts.

pcre2_set_character_tables(context, unsigned char *tables);

This sets a pointer to custom character tables. The default is to use PCRE's inbuilt tables that were set up when it was built. The same tables must be in use when a pattern is matched as when it was compiled. If this is not the case, the result in undefined.

6.7 Reading parameter fields in a context

The following functions return the values of fields in a context.

void *pcre2_get_user_data(context);

This function returns the user data that is passed to any externally called function.

void pcre2_get_memory_functions(context, p1, p2, p3, p4);

The four last arguments are pointers to variables where the pointers to the four memory management functions are returned. Any of them may be NULL, if that value is not required. NULL is returned for unset functions.

```
int (*)(pcre2_callout_block *, void *)
void pcre2_get_callout(context);
```

This function returns a pointer to the callout function, or NULL if one is not set.

unsigned char *pcre2_get_character_tables(context);

This function returns a pointer to the character tables, or NULL if none have been set.

uint32_t pcre2_get_uint(context, which);

This function returns the value of one of the numerical parameters in a context. The second argument must be one of PCRE2_GET_BSR_CONVENTION, PCRE2_GET_GLOBAL_OPTIONS, PCRE2_GET_MATCH_LIMIT, PCRE2_GET_NEWLINE_CONVENTION, or PCRE2_GET_RECURSION_LIMIT.

7 Compiling a pattern

A pattern is compiled by calling the following function:

```
pcre2 *pcre2_compile(
   pcre2_context *context,
   PCRE2_SPTR   pattern,
   uint32_t    options,
   int        *error_code,
   size_t     *error_offset);
```

The pattern is a zero-terminated string.

Question: There have been requests for the pattern to be given as a pointer and length, rather than a zero-terminated string. If that is ever to be implemented, now is the time. A negative length could mean zero-terminated. What do people think?

The following option bits are available:

PCRE2_ANCHORED	pattern is anchored
PCRE2_AUTO_CALLOUT	generate auto callouts
PCRE2_CASELESS	assume caseless at start
PCRE2_DOTALL	dot matches all characters
PCRE2_EXTENDED	ignore white space in pattern
PCRE2_FIRSTLINE	must match before first newline
PCRE2_MULTILINE	^ and \$ may match in mid-subject
PCRE2_NO_AUTO_CAPTURE	parentheses do not capture by default
PCRE2_NO_AUTO_POSSESS	disable auto-possessification
PCRE2_NO_START_OPTIMIZE	disable start-of-match optimization
PCRE2_NO_UTF_CHECK	disable pattern UTF validity check
PCRE2_UNGREEDY	invert greediness

Note: the PCRE_EXTRA option, which caused unknown escape sequences to give an error, like Perl's -w option, is now assumed always to be on.

When successful, *pcre2_compile()* returns a pointer to an opaque structure that contains the compiled pattern. This data is read-only, that is, it is never changed during pattern matching. Therefore, compiled patterns may be safely shared between threads.

If there is a compilation error, the function returns NULL. A positive error code and the offset in the pattern where the error occurred are placed in the variables pointed to by *error_code* and *error_offset*, respectively. The code can be translated into a textual error message by this function:

```
int pcre2_get_error_message(int error_code, PCRE2_UCHAR *buffer,
    size_t buffer_size);
```

This copies a zero-terminated error message into the supplied buffer, whose data items are of the appropriate width (8, 16, or 32). It returns 1 if all is well, 0 if the buffer is too small. The old API always returned 8-bit error messages. If a 16- or 32-bit application wants an 8-bit error message, it can still obtain it by explicitly calling *pcre_get_error_message_8()*.

When a compiled pattern is no longer needed, it can be freed by:

pcre2_free_compiled_code(context, code);

8 Explicit studying is abolished

I introduced a separate *pcre_study()* function when PCRE was first implemented because I wasn't sure how much resource this would take. It turns out to be not very much (and processors are getting faster and faster). Therefore, in the new API, studying happens automatically and you don't have to worry about it. JIT compiling, on the other hand, is still expensive, so must remain optional.

9 JIT compiling

A compiled pattern may be further processed by the JIT compiler for faster matching:

```
int pcre2_jit_compile(context, pcre2 *, jit_options);
```

The options must be at least one of the following:

PCRE2_JIT	compile for non-partial JIT matching
PCRE2_JIT_PARTIAL_SOFT	compile for soft partial JIT matching
PCRE2_JIT_PARTIAL_HARD	compile for hard partial JIT matching

The function yields 1 if JIT compilation was successful, zero otherwise.

10 Matching functions

The first releases of PCRE returned only the contents of *ovector*. When more information was needed, I found ways of passing it back in a compatible manner (e.g. in the *pcre_extra* block). It is time to tidy this up. I propose a new opaque structure called *pcre2_match_data*, which contains space for remembering the results of a match, and also contains working space for the matching function.

The primary data is in the *ovector*. This is now a vector of *size_t* instead of *int*. There is a special value, PCRE_OVECTOR_UNSET, probably defined as (~(size_t)0), that is used for unset fields.

There are several different ways this might be set up. In a previous version of this document I laid out three different options. A small amount of feedback suggested that having the output vector managed just like the other data in the block was preferred. Therefore, the proposal is now as follows:

```
pcre2_match_data *match_data =
    pcre2_create_match_data(context, 20);
```

This creates a *pcre2_match_data* block with room to store the offsets for 20 matched strings. When it is no longer needed, the block is freed by calling *pcre2_free_match_data()*. Access to the output vector is obtained by calling *pcre2_get_ovector()*, as described below.

There was one request that it be possible to have the match data block on the stack. With a variablesized block, as just defined, this cannot be done. Even if the block size were fixed (with a separate output vector) it would not be possible because, since the structure is opaque, the size is not known to the application.

11 Perl-compatible matching

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The following function matches in a Perl-compatible manner:

int pcrez_exec(
pcre2_context	*context,
const pcre2	*code,
PCRE2_SPTR	subject,
int	length,
size_t	startoffset,
uint32_t	options,
pcre2_match_data	<pre>*match_data);</pre>

A negative length means 'zero-terminated string'. The following option bits are available:

PCRE2_ANCHORED	pattern is anchored
PCRE2_NOTBOL	subject is not the beginning of a line
PCRE2_NOTEOL	subject is not the end of a line
PCRE2_NOTEMPTY	must not match an empty string
PCRE2_NOTEMPTY_ATSTART	not empty at start of subject
PCRE2_NO_START_OPTIMIZE	disable start-of-match optimization
PCRE2_NO_UTF_CHECK	disable subject UTF validity check
PCRE2_PARTIAL_SOFT	soft partial match
PCRE2_PARTIAL_HARD	hard partial match

The return codes are unchanged from the old API: zero or positive for a complete match, negative for error or a partial match.

11.1 Matched strings

After a successful call to *pcre_exec()*, the offsets of the matched string and any captured substrings are saved in a vector within the match block. Individual strings can be copied into specified memory, or into newly obtained memory, using the string extraction functions described in the next section. Alternatively, the address of the output vector can be obtained by calling:

size_t *pcre2_get_ovector(pcre2_match_data *);

The elements in the vector are used in pairs, as before. Note, however, that the value for an unset capturing group is PCRE_OVECTOR_UNSET instead of a negative number, because the vector is now of type *size_t*, not *int*.

The return code from *pcre_exec()* specifies how many strings have been captured. When there are more strings than vector slots, zero is returned. For the convenient handling of this case, the function

size_t pcre2_get_ovector_slots(pcre2_match_data *);

returns the number of pairs of offsets, that is, the value of the second argument of *pcre2_create_match_data()* when the data block was created.

12 String extraction functions

As the output vector and the details of the most recent match are remembered in the match data, there is no need to pass them to the string extraction functions. Apart from changes to the variable types and the addition of a context argument for functions that get memory, these are otherwise unchanged.

```
int pcre2_copy_named_substring(
   pcre2_match_data *match_data,
   PCRE2_SPTR name,
   PCRE2_UCHAR *buffer,
   size_t buffsize);
```

```
int pcre2_copy_substring(
  pcre2_match_data *match_data,
  int stringnumber,
  PCRE2 UCHAR *buffer,
  size_t buffsize);
int pcre2_get_named_substring(
  pcre2_context *context,
  pcre2 match data *match data,
  PCRE2_SPTR name,
  PCRE2_UCHAR **);
int pcre2 get substring(
  pcre2 context *context,
  pcre2 match data *match data,
  int stringnumber,
  PCRE2 UCHAR **);
void pcre2_free_substring(
  pcre2 context *context,
  PCRE2_SPTR string);
int pcre2_get_substring_list(
  pcre2_context *context,
  pcre2 match data *match data,
  PCRE2 UCHAR ***);
void pcre2_free_substring_list(
  pcre2_context *context,
  PCRE2 SPTR *list);
int pcre2_get_stringnumber(
  const pcre2 *code,
  PCRE2_SPTR name);
int pcre2_get_stringtable_entries(
  const pcre2 *code,
  PCRE2_SPTR name,
  PCRE2_UCHAR **first,
  PCRE2_UCHAR **last);
```

12.1 Additional match information

As well as the offsets that define a successful match, other data from the most recent match is remembered, whether it succeeded or failed. This can be extracted from the match data using the following functions:

PCRE2_SPTR pcre2_get_mark(pcre2_match_data *);

If the match found a (*MARK) name to pass back, a pointer to it is returned. Otherwise the function returns NULL. The name is a zero-terminated string within the compiled pattern (as before).

size_t pcre2_get_startchar(pcre2_match_data *);

This function returns the offset of the character where the final matching process began. For an anchored pattern, the value is always *startoffset*. This offset is different to the starting offset of a matched string if \K was encountered.

```
size_t pcre2_get_leftchar(pcre2_match_data *);
size_t pcre2_get_rightchar(pcre2_match_data *);
```

These functions return the offsets of the leftmost and one more than the rightmost characters that were inspected during the final match attempt. Lookbehinds and lookaheads can make these offsets less than or greater than the offsets of a matched string, respectively. For example, when the pattern

(?<=abc)def(?=ghi)

is matched against the string "abcdefghi" the offsets of the matched string are 3 and 6, corresponding to "def", whereas the leftmost and rightmost offsets are 0 and 9.

12.2 Errors while matching

An error message can be obtained for any error code using the same function as for pcre2_compile():

```
int pcre2_get_error_message(int error_code, PCRE2_UCHAR *buffer,
    size_t buffer_size);
```

The offset in the subject where the error occurred can be obtained by:

size_t pcre2_get_error_offset(pcre_match_data *);

When the error is PCRE2_ERROR_BADUTF8 or PCRE2_ERROR_SHORTUTF8, another function can be called to obtain a detailed reason code:

int pcre2_get_error_reason(pcre2_match_data *);

This yields values such as PCRE2_UTF8_ERR1 (truncated UTF-8 character). The use of these functions replaces the previous rather untidy scheme of putting values into the output vector.

12.3 Change to partial matching

In the current API, after a partial match, the first three values in *ovector* are the leftmost character, the end of the partial match (the end of the subject), and the start match offset. (This is because there have been various changes and additions over the years.) In the new API, only two values are set in the output vector, and they are those of the partially matched string, giving consistency with a complete match. The other offsets are now available for all matches using the functions just described.

12.4 Obtaining the frame size

In the current API, a call to *pcre_exec()* with NULL arguments is a convention for obtaining the size of the stack or heap frame (depending on how PCRE was compiled) that is used for recursive calls of the matching function. This facility is now provided by a separate function:

```
int size = pcre2_get_frame_size();
```

13 DFA matching

The DFA matching function needs workspace. A vector of at least 20 *ints* is recommended; more is needed for patterns that have a lot of potential matches. I have used additional arguments, as in the current API, but an alternative would be to have a separate *pcre2_dfa_match_data* block, in which case the rules for handling the workspace should be the same as for handling the output vector.

```
int pcre2_dfa_exec(
                   *context,
 pcre2_context
 const pcre2
                   *code,
 PCRE2_SPTR
                   subject,
  int
                    length,
  size t
                   startoffset,
 uint32_t
                   options,
 pcre2_match_data *match_data,
  int
                   *workspace,
  size_t
                   wscount);
```

The following option bits are available in addition to those of *pcre2_exec()*:

PCRE2_DFA_RESTART	restart after a partial match
PCRE2_DFA_SHORTEST	find only the shortest match

14 JIT matching

The functions for detailed JIT matching are adjusted for the new API in fairly obvious ways:

```
pcre2_jit_stack *pcre2_jit_stack_alloc(pcre2_context *,
    size_t, size_t);
void pcre2_jit_stack_free(pcre2_context *, jit_stack);
void pcre2_assign_jit_stack(pcre2_context *, const pcre2 *,
    pcre2_jit_callback, void *);
void pcre2_jit_free_unused_memory(pcre2_context *);
int pcre2_jit_exec(pcre2_context *, const pcre2 *, PCRE2_SPTR,
    int, size_t, uint32_t, pcre2_match_data *, pcre2_jit_stack *);
```

The context is passed to all of them, and the abolition of *pcre_extra* means that a *pcre2* pointer is passed instead. The arguments for *pcre2_jit_exec()* are now the same as the new *pcre2_exec()*, plus a JIT stack pointer.

15 Pattern information

The function for obtaining information about a compiled pattern is now:

int pcre2_get_info(const pcre2 *, uint32_t, void *);

Many of the information items are unchanged, but I have removed those that are obsolete or deprecated, and done some renaming. This is the new list, with further comment below on those that are changed:

PCRE2_INFO_BACKREFMAX	highest backreference
PCRE2_INFO_CAPTURECOUNT	number of capturing subpatterns
PCRE2_INFO_COMPILE_OPTIONS	options set for compile
PCRE2_INFO_FIRSTDATA_ITEM	value of first data item
PCRE2_INFO_FIRSTDATA_TYPE	type of first data information
PCRE2_INFO_FIRSTTABLE	table of first data values
PCRE2_INFO_HASCRORLF	has explicit CR or LF
PCRE2_INFO_JCHANGED	(?J) or $(?-J)$ was used
PCRE2_INFO_JIT	successful JIT compilation
PCRE2_INFO_JITSIZE	JIT compiled code size
PCRE2_INFO_LASTDATA_ITEM	value of last data item
PCRE2_INFO_LASTDATA_TYPE	type of last data information
PCRE2_INFO_MATCH_EMPTY	can match an empty string
PCRE2_INFO_MATCHLIMIT	limit set within the pattern
PCRE2_INFO_MAXLOOKBEHIND	maximum lookbehind, in characters
PCRE2_INFO_MINLENGTH	minimum length, in characters
PCRE2_INFO_NAMECOUNT	number of name table entries
PCRE2_INFO_NAMEENTRYSIZE	size of each entry
PCRE2_INFO_NAMETABLE	pointer to the name table
PCRE2_INFO_PATTERN_OPTIONS	options set within the pattern
PCRE2_INFO_RECURSIONLIMIT	limit set within the pattern
PCRE2_INFO_SIZE	size of compiled pattern (bytes)

Options that are explicitly passed to *pcre2_compile()* and those that are deduced from the pattern, for example, by the use of (?i), are saved separately in the updated code; hence the splitting of PCRE_INFO_OPTIONS into two new options.

PCRE_INFO_STUDYSIZE was only ever provided to make it possible to save and restore the separate study data, so it is no longer relevant.

PCRE2_INFO_FIRSTDATA_TYPE gives information about the first data unit in a non-anchored pattern. If there is a fixed first value, for example, the letter c from a pattern such as (cat|cow|coyote), 1 is returned. In this situation, the value can be retrieved using PCRE2_INFO_FIRSTDATA_ITEM, which returns the fixed first data item value.

If there is no fixed first value, and if either (a) the pattern was compiled with the PCRE2_MULTILINE option, and every branch starts with "^", or (b) every branch of the pattern starts with ".*" and PCRE2_DOTALL is not set (if it were set, the pattern would be anchored), 2 is returned, indicating that the pattern matches only at the start of a subject string or after any newline within the string. Otherwise 0 is returned. For anchored patterns, 0 is returned. In all these cases, PCRE2_INFO_FIRSTDATA_ITEM returns 0.

PCRE2_INFO_LASTDATA_TYPE returns 1 if there is a rightmost literal data item that must exist, other than at the start of the subject, for a match to be possible. Otherwise it returns 0. In situations where 1 is returned, PCRE2_INFO_LASTDATA_ITEM can be used to retrieve the value. In other cases, it returns 0.

16 Reference counts

The old API contains a function called *pcre_refcount()* which can be used to maintain a reference count within a compiled pattern. This breaks the assumption that a compiled pattern is a read-only structure. Also, it is not atomic, and therefore not thread-safe.

I do not think that introducing thread-specific functions such as atomic updates into the API just for this case is a good idea because it complicates the code and the specification, and makes building PCRE difficult in environments that do not support threads. Though it has been in PCRE since release 6.0, I propose to abolish *pcre_refcount()*.

Applications that need to maintain reference counts should instead define their own structure, something like this:

```
struct my_code {
   pcre2 *code;
   int refcount;
   ...whatever...
};
```

Then they can manipulate the reference count any way they like, and the *pcre2* structure remains read-only.

17 Character tables

I propose no change to the way PCRE handles character tables, so this function remains:

const unsigned char *pcre2_maketables(void);

Note, however, that the pointer to custom character tables is now held in the context.

18 Configuration information

There is no change to the function for obtaining configuration information:

```
int pcre2_config(int what, void *where);
```

The available information is unchanged. However, if building PCRE is simplified so that including UTF always also includes Unicode property support (see below), PCRE_CONFIG_UCP can be removed.

19 PCRE version

For consistency with the rest of the API, *pcre_version()* is changed to:

```
int pcre2_version(PCRE2_UCHAR *buffer, size_t size);
```

The version and date string is copied into the supplied buffer. This allows the different libraries to return the version information in data items of the appropriate width. The function returns 1 on success, or 0 if the buffer is too small. 16- and 32-bit applications that nevertheless want an 8-bit version string can still obtain it by explicitly calling *pcre_version_8()*.

20 Byte-ordering functions

The prototypes for these functions are the obvious adaptions:

```
int pcre2_pattern_to_host_byte_order(pcre2 *);
int pcre2_utf16_to_host_byte_order(PCRE2_UCHAR16 *, PCRE2_SPTR16,
    int, int *, int);
int pcre2_utf32_to_host_byte_order(PCRE2_UCHAR32 *, PCRE2_SPTR32,
    int, int *, int);
```

21 Pre-compiled patterns

The facility for saving and restoring pre-compiled patterns is, I believe, used, so it should be preserved. The new code combines what was formerly separate study data into the main pattern structure, which makes things simpler, and the existing instructions for saving and restoring should continue to work in the new API.

Question: Would it be better to provide explicit serializing and de-serializing functions? If so, they should incorporate the function of *pcre2_pattern_to_host_byte_order()* (which could then be abolished)?

22 C++

The C++ wrapper supports only the 8-bit library and is currently not maintained. Unless a maintainer comes forward, I think it would be better to discard it. A new version should support 8-bit, 16-bit and 32-bit handling.

23 Substitution function

There have been requests for a substitution (find and replace) function. The existing C++ wrapper contains such a function, so maybe now is the time to provide one in the main library. Here is a possible specification:

int pcre2_substitute(
<pre>pcre2_context *context,</pre>	context
pcre2 *code,	compiled pattern
PCRE2_SPTR subject,	subject string
int slength,	length of subject string
<pre>size_t startoffset,</pre>	offset to start search
uint32_t options,	<i>pcre_exec()</i> options
PCRE2_SPTR replacement,	replacement string
int rlength,	length of replacement string
PCRE2_UCHAR *buffer,	where to put result string
size_t blength,	length of buffer
size_t *rlength);	where to return result length

The first six arguments are the same as the arguments for *pcre2_exec()*.

Question: Should there be a *pcre2_match_data* argument? I have not specified this because the substitution function can get one for itself and free it when finished. It can find the number of captured substrings in order to set up an appropriate output vector. This uses more resources, but this is after all a convenience function. An application that is worried about performance would probably use its own code instead.

The allowed options, except for the partial matching options, are the same as for *pcre_exec()*. The replacement string is given as a pointer and a length so that binary strings can be processed. A

negative length indicates a zero-terminated string. The string may contain substitution fragments in these forms:

\$ <number></number>	e.g. ab\$1cd
\${ <number>}</number>	e.g. 12\${3}34
\$name	e.g.a \$name b
\${name}	e.g.a\${name}b

The modified string is placed in *buffer*, whose length is *blength*. For the convenience of applications that are processing zero-terminated strings, a zero data item is added at the end. The length of the modified string (excluding the terminating zero) is placed in the variable pointed to by *rlength*. The function returns the length of the initial copied substring plus the length of the expanded replacement string. This is the offset to 'the rest of the string'.

If there is an error, a negative error code is returned. PCRE2_ERROR_NOMATCH is given for no match, and PCRE2_ERROR_BADLENGTH if the buffer is not large enough.

This function does a single substitution on the first match that is found in the subject string. It is an application's responsibility to call the function again if global replacement is wanted. The value returned by the function is the offset in the modified string at which to start the next search.

Question 1: Should it be possible to pass NULL as a buffer, and have the function get the memory? If this is allowed, there will have to be another argument, for passing back the address of the buffer. (Or, it could be the result of the function, but then another argument is needed for passing back an error code.)

Question 2: Should there be an option for requesting global changes? This is relatively straightforward when an output buffer is passed as an argument. It is much harder if NULL is allowed because it makes discovering how much memory to get much more complicated. Either all the pattern matches must be done twice, or the strings must be copied into new memory for each match. (Or all the details of each match must be remembered somewhere).

24 Build-time changes

Originally, UTF support was implemented without UCP support, so when the latter was added later, it was made optional. Perhaps this is nowadays rather pointless; we could make UTF imply UCP.

25 The POSIX wrapper

There can, of course, be no change to the API for the POSIX wrapper. The revised functions for the new API will use PCRE contexts with default settings.

26 The pcretest program

I hacked up *pcretest* as a quick tester, and it has got more and more hackier as time has passed. Changing it is independent of a new library API, but if it is to be re-written (which is probably what is needed), now would be a good time to do it. The following could be done:

- Redesign the code to be more easily understood.
- Redesign the options syntax, both for patterns and subject strings.
- Invent a way of specifying pattern options to apply to all subsequent patterns until further notice.
- Allow comments in the input without treating them as patterns.

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